



Smartcall Insurance Administrators
T/A Smartcall Funeral Plan
PO Box 412041
Craighall, 2024
Tel +2711-507-4777

www.smartcall.co.za

Funeral Plan

Smartcall Insurance Administrators (PTY) LTD is an authorized Financial Services Provider (FSP No. 32 590) licensed with the Financial Service Board. The information contained in this communication, including attachments, is not to be construed as advice in terms of the Financial Advisory and Intermediary Services Act 37 of 2002 unless specifically referred to as Advice

Section 1: Customer Information Schedule

Company Details

Incorporated form of business:	<input type="text"/>
Registered company name:	<input type="text"/>
Trade name:	<input type="text"/>
Company registration number:	<input type="text"/>
Date of registration:	<input type="text"/>
VAT number:	<input type="text"/>
Trading address:	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
Postal Address:	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
Telephone number:	<input type="text"/>
Fax number:	<input type="text"/>

Directors or Members Details

	Director 1	Director 2
Full names:	<input type="text"/>	<input type="text"/>
ID Numbers:	<input type="text"/>	<input type="text"/>
Designations:	<input type="text"/>	<input type="text"/>
E-mail addresses:	<input type="text"/>	<input type="text"/>

	Director 3	Director 4
Full names:	<input type="text"/>	<input type="text"/>
ID Numbers:	<input type="text"/>	<input type="text"/>
Designations:	<input type="text"/>	<input type="text"/>
E-mail addresses:	<input type="text"/>	<input type="text"/>

Account Contact Details

Credit Controller:	<input type="text"/>
E-mail address:	<input type="text"/>
Telephone number:	<input type="text"/>
Fax number:	<input type="text"/>
Cellular phone number:	<input type="text"/>

Company Banking Details

Bank:	<input type="text"/>
Branch:	<input type="text"/>
Branch code:	<input type="text"/>

Account number:

Sales Consultant: each unique login needs a sales agent detail

	Sales Consultant 1	Sales Consultant 2
Full names:	<input type="text"/>	<input type="text"/>
ID Numbers:	<input type="text"/>	<input type="text"/>
E-mail addresses:	<input type="text"/>	<input type="text"/>
Telephone number:	<input type="text"/>	<input type="text"/>

	Sales Consultant 3	Sales Consultant 4
Full names:	<input type="text"/>	<input type="text"/>
ID Numbers:	<input type="text"/>	<input type="text"/>
E-mail addresses:	<input type="text"/>	<input type="text"/>
Telephone number:	<input type="text"/>	<input type="text"/>

Smartload Account number

I have activated my Smartload account number by dialing *130*678# on my Vodacom Cellphone and my Smartload account number to be used for Wholesale deduction of Funeral Plan Premium is _____

Signatories

I hereby declare that the above information is correct.

Director / Member Name

Director / Member Signature

Date

Authorised Signatory Name

Authorised Signatory Signature

Date